

Notification pursuant to Article 69(1) or (2) in conjunction with Article 87(1)(5) of the Offering Act (to be completed by the shareholders' agreement)

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Original notification / change

- Original notification  
 Change

Reason for the change

Incorrectly attached power of attorney

Issuer's data

LEI code

259400CXBGPCDXIXSM81

Name of the Issuer

POLENERGIA SPÓŁKA AKCYJNA

Data of the entity submitting the notification

- Authorized representative for filing the notification  
 Party to the Agreement

Description of the Agreement

On 3 November 2020, BIF IV Europe Holdings Limited with registered office in London and Mansa Investments sp. z o.o. with registered office in Warsaw , entered into an investment agreement that meets the criterion for being recognized as an arrangement referred to in Article 87(1)(5) of the Offering Act.

First name

Jacek

Name

Zawadzki

Data of the parties to the Agreement

Type of entity

- Individual  
 Legal Entity

Registered address

Level 25, One Canada Square,  
Canary Wharf

Zip code

E14 5AA

City/town/village

London

Count

United Kingdom

Name of the entity

BIF IV EUROPE HOLDINGS LIMITED

LEI

213800OBZ3ESHQ62IN86

- No LEI code available  
 The party to the Agreement has subsidiaries.

Direct and indirect ownership status of the entity - prior to the change

Number of bearer and/or registered shares not carrying privileged voting rights

24,738,738

Number of registered shares carrying privileged voting rights

0

Total number of shares

24,738,738

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% ownership interest in the share capital

32.04

Number of votes

24,738,738

% share in the number of votes

32.04

Type of entity

- Individual  
 Legal Entity

Registered address

ul. Krucza 24/26

Zip code

00-526

City/town/village

Warsaw

Count

Poland

Name of the entity

MANSA INVESTMENTS SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

LEI

259400RKEFX1PHQ3L12

No LEI code available

The party to the Agreement has subsidiaries.

Direct and indirect ownership status of the entity - prior to the change

Number of bearer and/or registered shares not carrying privileged voting rights

33,702,946

Number of registered shares carrying privileged voting rights

0

Total number of shares

33,702,946

% ownership interest in the share capital

43.65

Number of votes

33,702,946

% share in the number of votes

43.65

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Total holdings under the agreement - status prior to the change

Number of bearer and/or registered shares not carrying privileged voting rights

58,441,684

Number of registered shares carrying privileged voting rights

0

Total number of shares

58,441,684

% ownership interest in the share capital

75.69

Number of votes

58,441,684

% share in the number of votes

75.69

Reason for filing the notification

Details of the event

The entity affected by the event

BIF IV EUROPE HOLDINGS LIMITED

Notification delivery date

2026-06-16

Date of the event

2026-06-11

Transaction settlement date

2026-06-15

Date of receipt of information concerning the event

2026-06-11

Type of event

Purchase — regulated market or alternative trading

Description of the event

On June 11, 2026, through a block trade transaction on the regulated market operated by the Warsaw Stock Exchange (GPW):

- 1) BIF, acquired directly 1,037,850 ordinary bearer shares of the company Polenergia S.A. (the "Company"), representing ca. 1.34% of the Company's share capital, entitling the holder to 1,037,850 votes at the Company's general meeting, and representing ca. 1.34% of the total number of votes in the Company ("Transaction 1"),
- 2) Mansa, acquired directly 662.150 ordinary bearer shares of the Company, representing ca. 0.86% of the Company's share capital, entitling the holder to 662.150 votes at the Company's general meeting, and representing ca. 0.86% of the total number votes in the Company ("Transaction 2").

Transaction 1 and Transaction 2 were settled on 15 June 2026.

In connection with Transaction 1 and Transaction 2, BIF and Mansa, as parties to the Agreement, acquired in total 1,700,000 ordinary bearer shares representing the shareholding of ca. 2.20% of the Company's share capital, entitling the holders to 1,700,000 votes at the Company's general meeting and representing ca. 2.20% of the total number of votes in the Company.

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Direct ownership status of the entity

Status prior to the change	Status following the change
Number of bearer and/or registered shares not carrying privileged voting rights 24,738,738	Number of bearer and/or registered shares not carrying privileged voting rights 25,776,588
Number of registered shares carrying privileged voting rights 0	Number of registered shares carrying privileged voting rights 0
Total number of shares 24,738,738	Total number of shares 25,776,588
% ownership interest in the share capital 32.04	% ownership interest in the share capital 33.38
Number of votes 24,738,738	Number of votes 25,776,588
% share in the number of votes 32.04	% share in the number of votes 33.38

Details of the event

The entity affected by the event

MANSA INVESTMENTS SPÓŁKA Z OGRANICZONĄ ODPOWIEDZIALNOŚCIĄ

Notification delivery date

2026-06-16

Date of the event

2026-06-11

Transaction settlement date

2026-6-15

Date of receipt of information concerning the event

2026-6-11

Type of event

Purchase-regulated market or alternative trading system (ATS)

# Notification pursuant to Article 69(1) or (2) in conjunction with Article 87(1)(5) of the Offering Act (to be completed by the shareholders' agreement)

## Description of the event

On June 11, 2026, through a block trade transaction on the regulated market operated by the Warsaw Stock Exchange (GPW):

- 1) BIF directly acquired 1,037,850 ordinary bearer shares of Polenergia S.A. ("the Company"), representing ca. 1.34% of the Company's share capital, entitling the holder to 1,037,850 votes at the Company's general meeting and representing ca. 1.34% of the total number of votes in the Company ("Transaction 1"),
- 2) Mansa acquired directly 662.150 ordinary bearer shares of the Company, representing ca. 0.86% of the Company's share capital, entitling the holder to 662.150 votes at the Company's general meeting and representing ca. 0.86% of the total number votes in the Company ("Transaction 2").

Transaction 1 and Transaction 2 were settled on 15 June 2026.

In connection with Transaction 1 and Transaction 2, BIF and Mansa, as parties to the Agreement, acquired in total 1,700,000 ordinary bearer shares representing the shareholding of ca. 2.20% of the Company's share capital, entitling the holders to 1,700,000 votes at the Company's general meeting and representing ca. 2.20% of the total number of votes in the Company.

## Direct ownership status of the entity

Status prior to the change	Status following the change
Number of bearer and/or registered shares not carrying privileged voting rights 33,702,946	Number of bearer and/or registered shares not carrying privileged voting rights 34,365,096
Number of registered shares carrying privileged voting rights 0	Number of registered shares carrying privileged voting rights 0
Total number of shares 33,702,946	Total number of shares 34,365,096
% ownership interest in the share capital 43.65	% ownership interest in the share capital 44.5
Number of votes 33,702,946	Number of votes 34,365,096
% share in the number of votes 43.65	% share in the number of votes 44.5

## Holdings pursuant to Article 69b of the Offering Act.

- non-applicable  
 applicable

## Total (direct and indirect) and current holdings

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The total and current holdings are not identical

**Total holdings**

Number of bearer and/or registered shares not carrying privileged voting rights

60,141,684

Number of registered shares carrying privileged voting rights

0

Total number of shares

60,141,684

% ownership interest in the share capital

77.88

Number of votes

60,141,684

% share in the number of votes

77.88